



### Introduction:

Motorcycling Australia is pleased to deliver its new, bespoke Customer Relationship Management (CRM) System, in close partnership with CRM designer, 3rdMill. Following months of scoping, workshops, research and analysis, MA happily presents the all new RiderNet to Clubs, offering a more user-friendly, simplified experience.

Club administrators will only require ONE login to access their Club accounts. Using their own individual RiderNet ID, administrators will be assigned access to their desired Club. Requests for administrator access will be directed to your SCB with confirmation required from Club officials.

Outlined within this User Guides, Clubs will find all the key information and navigation tools to assist with the new system and hopefully answer any questions or queries those users may have.

Clubs will find the following information:

- How to Manage Club details
- How to Create Memberships (categories, years, types)
- How to Add Members (back end)
- How to Create an event (type, permitting, classes, sup regs, etc...)

This RiderNet Guide will take you through each of these functions, giving a comprehensive and clear understanding of what can be done using the website.

Clubs will find further guides and 'How To' information in video and PDF format that will be downloadable for use at any time here [include details of how they can access these files].

Ride. Race. Enjoy.

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### Managing Club Details

Your Club details are set up when you initially affiliate, but you will be able to edit and update them as they change.

To access your Club Administration page, you will need to access the **Admin** page on your RiderNet profile and select Club > Manage Club

**Note:** Club Admin access is assigned by your SCB, they will need to verify who requires access and who has been given by current Admins of the Club.



### **Admin Home**

Once you have accessed your Club, you will find the navigation panel which is where administrators can access Details, Members, Memberships, Terms and Conditions, Disciplines and Products



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Once you have selected **Details**, the page will open then select the **Edit** icon to unlock the data fields.

Manage Club - Toowoomba Motocross Club

Details	Members	Financial Period	Categories	Membership Q's	Terms & Policies	Disciplines
Products						
Club Details						
Club Name		Toowo	omba Motocross Club			

You will then be able to update the required fields. Please ensure that once all your changes have been made that you **Save** the changes.

The details you will be able to update, and change include:

- Contact information
- Mailing addresses
- Club positions
- Additional Club Delegates
- Pending/Approved Club Memberships

**Note:** If you want to change banking information or affiliation status, these changes can only be updated by your SCB upon request



### How to Update Club Contacts

Your Club contacts, including your Club roles, can be updated by selecting the appropriate person for the drop-down list of Club members. You will be able to search for the member you want to allocate by typing their name. You can nominate your Club positions as well as up to 5 additional Club delegates.

### **Club Details** X Close Website Phone Number Email Address Mailing Address Mailing Suburb Mailing State Please select... Mailing Postcode Club President none Club Treasurer none Club Secretary none Authorised to accept Credit Card Payments Acceptance of Credit Cards is authorised once a Merchant Agreement has been completed and forwarded to your State. EFT Available Allow Cheque/Cash Payments Acceptance of Credit Cards is authorised once a Merchant Agreement has been completed and forwarded to your State.

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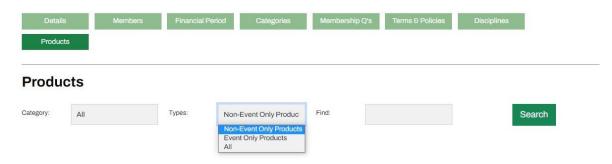
### Creating a Club Product

Clubs will be able to create products from their Administration page. Initially, products will not be displayed and allow admins to filter which type of product they require.

Products are split into two types:

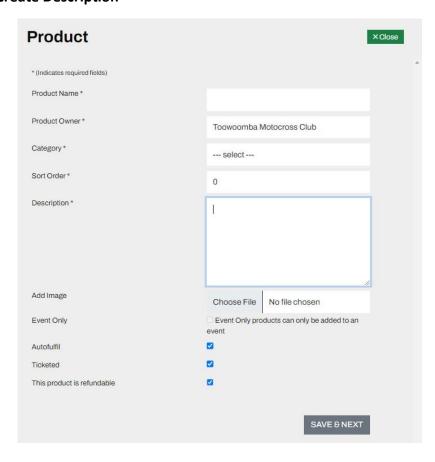
- Non-Event Only Products (e.g. club merchandise)
- Event Only Products (e.g. transponders, pit garage/site, tickets)

### Manage Club - Toowoomba Motocross Club



After clicking 'Search', the option to 'Add Product' will appear. Follow the below steps to create the Product.

- Create Product Name
- Product Owner (search in the dropdown list for your Club)
- Select Product Category
   Merchandise is an example of a Product Category. Products such as T-Shirts,
   Hats, Jumpers, Beanies could be filed under this category.
- Select Sort Order
- Create Description



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Products can also be set to be:

- Auto fulfill: select this where the product does not need to be manually fulfilled
- o Ticketed: select this if the product is a ticketed event
- o Refundable: select this if the product is refundable

An image may also be added for the Members to see.

Click 'Save and Next'

**Add Product** 

Next, you will be able to set the following:

- o **Default Price:** the standard price your product will be set to
- Default Inventory Count: This will be a default count of the stock available for purchase
- Re-Order Count: This is the amount of product that is nominated to be ordered at the nominated re-order level
- Re-Order Level: This is the level at which the Inventory of items will be trigger/notified to be re-ordered.
- Max Quantity: This is the maximum number of products that can be purchased in one transaction

× Close

SAVE & FINISH

### \* (Indicates required fields) Product Name Test Default Price \* 0 Default Inventory Count \* 0 Re-order Quantity \* 0 Re-order Level \* 0 Max Quantity \* 0 Variants Add Variant Questions Add Question

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**PREVIOUS** 



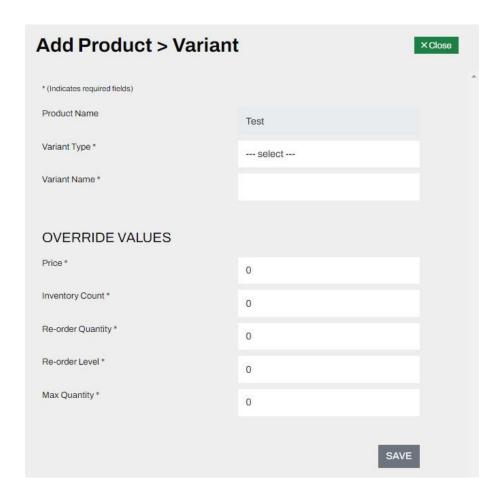
Next is adding a Variant

Note: Variants are REQUIRED for the Product to be valid and live in the system. These variants can be the same as the product if there are no variants available for the product.

Adding a Variant will require you to fill the following information:

- Variant Type: Size or Colour
- o Variant name: e.g. Small, Medium, Large Black, Blue, Red

You can also add Override values for each Variants. These can be created if the variants have different prices or inventory requirements to the default item and will display instead of the default values.



There MUST be a number in the Inventory Count The inventory will indicate how many of a product is available for purchase.

Click 'Save and Finish' finalize product

Created products can be available for purchase upon request or for an event depending on their settings.

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### Creating Club Memberships

Clubs can create and manage your Memberships via your Administration access. There are a few steps required to set your memberships up but once they are set, they will only need to be attached to each financial year unless there is a change to your membership type detail.

### Creating a Financial Period

Clubs will first need to setup their Financial Period as this is required to allocate each Membership Categories to.

Details	Members	Financial Period	Categories	Membership Q's	Terms & Policies	Vendors
Products						
inancial Per	iod					

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To create the Financial Period, click Financial Period > Add period > Name Membership year, e.g. 2023 > create To and From dates > mark as Active (or leave unmarked to be Inactive)

**Note:** Clubs will be able to set the dates as they require, e.g. calendar year, financial year, constitutional year

Club Finance Peri	od	× Close
Membership year e.g. 2024 or 2024/2025	2023 Membership Year	*
From Date	1/1/2023	
To Date	31/12/2023	
Active		
Save		



### Create a Club Membership Category

From the Club Administration page, Select Categories > Add Category

### Manage Club - Toowoomba Motocross Club

Details	Members	Financial Period	Categories	Membership Q's	Terms & Policies	Vendors	C .
Products							
Categories							
Category Name:				Search			
МЕМВЕ	ERSHIP NAME	START DATE	END DATE	VISIBLE FROM	COST AC	OTIVE ADE	CATEGORY +

### Next,

- o Allocate the Membership Year: e.g. 2022, and
- o Allocate the National Category: e.g. Junior/Family/Senior, etc...
- Complete the Club Category: the name Members will see when choosing a membership
- o Add a Description: e.g. the preferred Club name
- Set Visible From and To Dates: These are the dates when Members will be able to see and purchase the Memberships online and purchase
- Period Type: nominate if your members are set to a Fixed Period, (e.g. 12 months), Pro Rata or Rolling
- Set Cost
- Mark as Active: keep unmarked if wanting to keep in Inactive until a later date
- Add a Questionnaire: optional, only use if Club wants to set Questions linked to your Club membership
- Save

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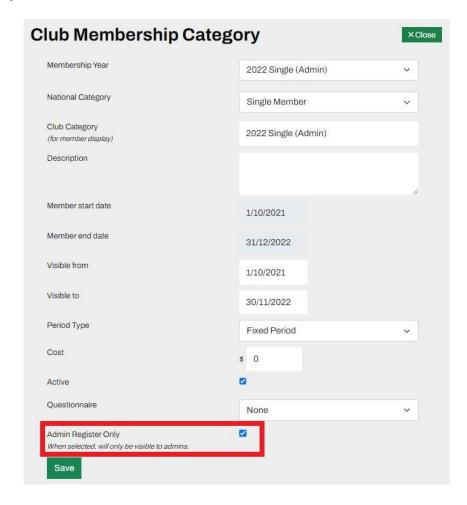
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Note: Clubs will be able to create memberships visible to only Administrators, e.g. Life Memberships.

When creating a club category, there will be the option for 'Admin Register only'. This will allow only Club Admins to delegate these memberships to specific members.

Once you have created the membership category, tick the 'Admin Register only' box



Complete the process for the remaining Club Membership Categories you want to create.

You can Edit the Categories at any time until a membership has been sold, just click 'Edit' to update

**NOTE:** Please ensure you only have the appropriate Categories ACTIVE to avoid confusion for Members and Administrators.

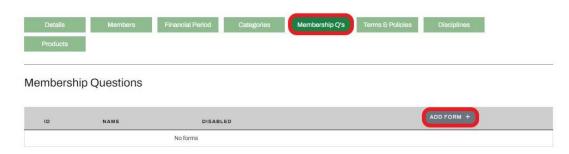
For future memberships, all that need to be updated is the visible To and From dates and possibly Costs if they change.



### Membership Questionnaire

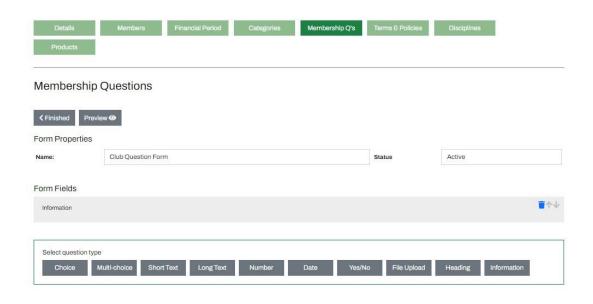
Questionnaires can be created and set if a Club has any specific questions for their Members relating to their set Categories

### Select Membership Q's > Add Form



Clubs will be able to Name each questionnaire and set as Active or Inactive as they need. Within each questionnaire Clubs have the option to add the following fields as question types:

- Single or Multi-choice
- Short/Long Text
- Number
- Date
- Yes/No
- File Upload



Questions will be available for specific sorting and ordering, as well as Preview prior to publishing.

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### Clubs Terms & Conditions

Clubs will have the ability to include any Club specific Terms and Conditions that they may require members to accept as part of the Club Membership process.

### Go to Terms & Conditions > Add Content

### Manage Club - Toowoomba Motocross Club

Details	Members	Financial Period	Categories	Membership Q's	Terms & Policies	Vendors
Products						
Terms & Po	dicios					
1611113 0 1 0	JIICIGS					
1611113 0 1 0	JIICIES					

**Select the Type of Terms Content:** e.g. Membership T & C **Set the Effective Date and copy in the Content:** This can be edited and updated whenever required.

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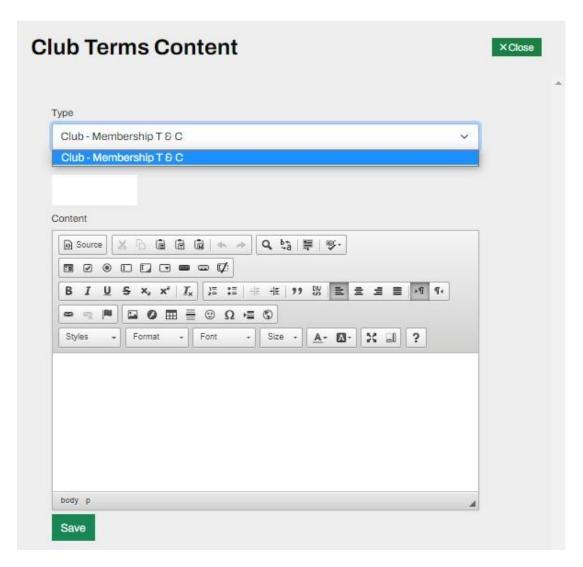
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### Club Disciplines

Clubs will be able to select their Disciplines. This can be used for prospective Members to identify a Club that offers the discipline they currently ride or are interested in riding.

Details		Members	Financial Period	Categories	Membership Q's	Terms & Policies	Disciplines
Products							
Discipline	es						
Discipline	Select						
Dirt							
Enduro							
Minikhana							
Motocross							
Supercross							
Trial							
Trial							
Road							
Road Race							
Supermoto							
Track							
Dirt Track							
Speedway							
Track							

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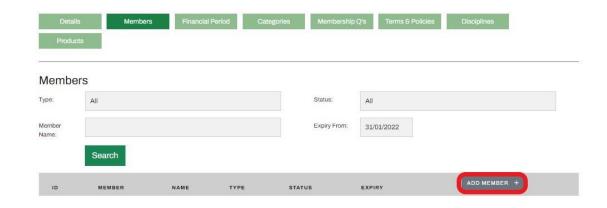






### Adding Club Members (via back end)

To add Members via the back-end, Clubs can do this by going to their Club Members page and select 'Add Member'



This will bring up a Global Search field. All the below fields are **MANDATORY** to find and add a member:

- RiderNet ID
- Surname
- o DOB

After finding the Member, click 'Add'. Next you will be able to select from the available Club Memberships and follow the prompts.

**NOTE:** When making payment, there will be an option to make payment via either, EFT, Cash or Cheque.



If the member had already paid with the Club outside of RiderNet, the Club could charge the membership as a \$0.00 fee using these additional payment types.

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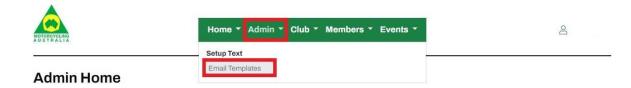
### How to Fmail Members

### **Email Templates**

Clubs will be able to communicate emails to their members from their home page. They can create templates for each email type as well as categorising the email type and setting the defined 'From' email address, e.g. the club's email.

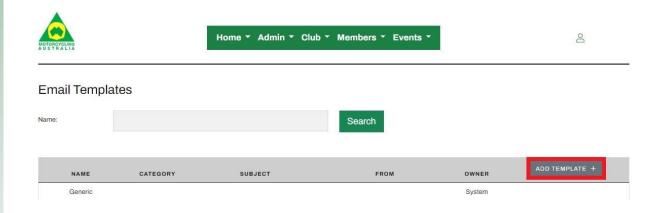
Emails can be sent ad hoc or by using a pre-set template. To create a template, follow the below instructions:

From the Admin Home, click Admin > Email Templates



This will display where the email templates are stored and if they need to be edited or created, admins can do so from here.

To create a template, click Add Template



Here, you can set the Template Name, Default Subject, Default From Address, and select the Category, e.g. Event, Membership. The Owner will be prefilled to the Club, this won't have to change.

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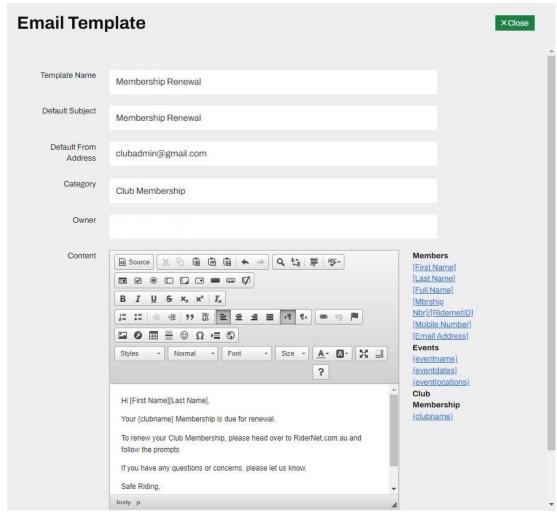


There will be a body which text, links and formatting can be set, as well as prefill text prompts which will use member and event details to fill out the body of the email.

These prompts include:

First Name Last Name Full Name
RiderNet ID Mobile Number Email Address

Event Name, Dates and Location



Click 'Save' once the template has been completed.



### **Emailing Club Members**

To email members from the Club Home, you will need to select Email Members from the Club dashboard.



Here, admins can choose who they want to send the email to, when, which template they would like to use, the subject, add any attachments and schedule when an email will be sent.

Below are the definitions of each field:

- **Type:** based on which type of membership a member has, you can choose which members receive the email, e.g. Senior, Junior, Single, Family, All
- Status: memberships that are paid, pending or both
- **Expiry:** whether a member's membership is Active or due to expire, e.g. 1, 2, 3, 4 months, or Expired
- **Template:** which specific template you would like to use
- **Subject:** purpose of the email
- From: who is sending the email, e.g. club email address
- Other recipients: those members that are not specifically linked to the club through their membership
- **Send Date:** the scheduled time when the email is to be sent NOTE: this time is displayed as 24-hour time
- **Duplicate Email Handling (Suppress/Include):** Select whether duplicated emails will receive the communication or not
- Message: the text body for the email
- Attachments: documents or files that will accompany the email

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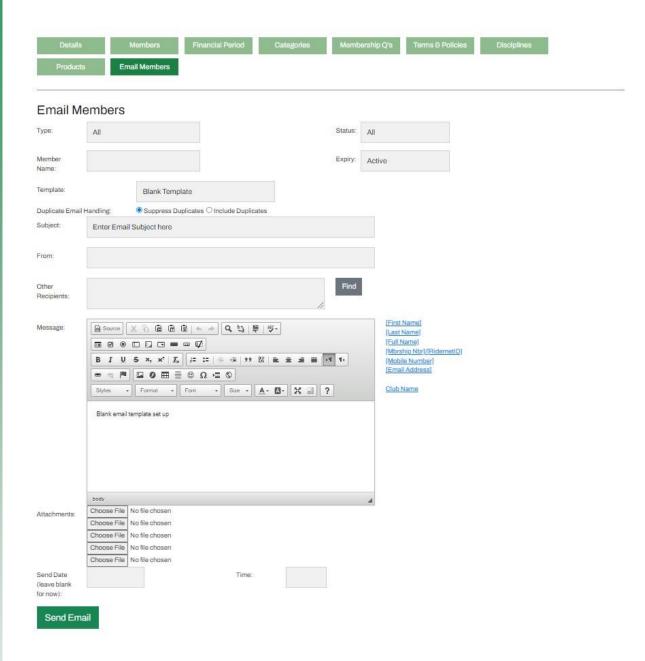
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As well as emailing members from your Club, admins will be able to email members that have registered for their events (See Emailing Event Members)



### How to Create an Event

In RiderNet 2.0, there is a new introduction of Minimum Requirements for Clubs and Organisers to obtain their Event Permit numbers.

The purpose of **the Minimum Requirements** is to allow events (e.g. Series or Championships), to obtain their permit numbers at the beginning of the season in preparation for the year. The Events will NOT be published for entry until ALL the required event information is completed and approved by your SCB.

Note that if you have all your event information ready to complete you can continue to progress through to your final event permit approval bypassing the minimum requirement approval steps.

### Minimum Requirements for Permitting

Below are the Minimum Requirements for Permitting:

- Event Name
- Permit Type
- Event Discipline
- Event Short Description
- Event Start Date and Time
- Event End Date and Time

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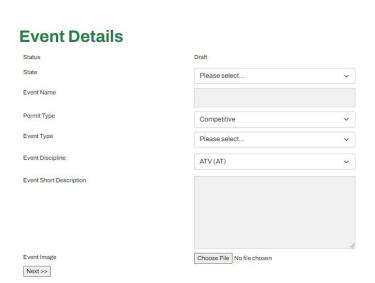
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Clubs and organisers will be able to complete this information and continue through the setup and submit their event for permitting.

**NOTE:** The submission will only be a DRAFT and not ready for publication.

2022 Championship

Competitive National Motocross 26-Aug-22

Draft - Ready to Submit Submit 🛭



× Cancel





Once the minimum detail has been completed click 'Submit' for permit number allocation. A prompt will appear confirming that the event cannot be edited until approved

Your event has No Locations
No Officials
No Classes
No Entry Start Date
No Entry End Date
and will require re-approval when that
information is provided. Are you sure you want
to submit this event for approval?

Confirm

Cancel

Pending

View @

The event then goes into Review status for the RCB to review and approve the permit

Motocross 26-Aug-22

Competitive

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The RCB then reviews and approves the permit application and assigns the relevant



2022 Championship

fees for the event



The event permit is then approved noting any mandatory info that is missing. The Event manager can then edit the detail

2022 Championship

Competitive National

26-Aug-22

MX/22/N/00024 Permit Fee: \$250.00 No Locations No Contacts No Officials No Classes

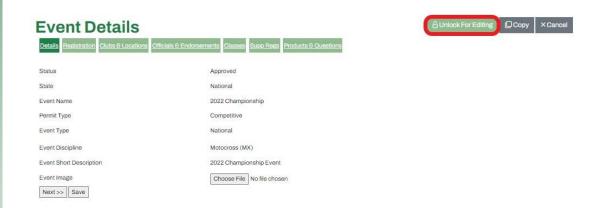
No Entry Start Date No Entry End Date





The Event manager will have to select "Unlock for Editing" on any pages that had previously completed info

NOTE: If you unlock the event for editing, you will have to resubmit for approval



When all detail has been completed the event status changes to Submit for Final Approval. This will go back into a Pending status and will be available for the RCB to review

**NOTE:** Changes that are made during the event creation will be recorded and can be viewed under the 'Updates' icon

Once the final review is approved, the event is available for Publishing for entries

2022 Championship

Toowoomba Motocross Club National

Motocross 26-Aug-22

Test Location 632560 GDDR QLD

Permit Fee: \$250.00

Approved

MX/22/N/00024







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### Creating an Event (all requirements)

Go to Admin Home > Events > Manage Events > Add

### **Event Details:**

This is where, Event Managers will be required to complete the basic event information required for their event.

- State
- Event Name
- Permit Type (permit types and Event Types include the following:
  - o Competitive Club, Interclub, Open
  - Non-Competitive Non-Competition Practice, RPA, Come & Try, Non-Riding, Trail Pass
  - Coaching
- Event Type
- Event Discipline
- Event Short Description
- Event Image

Note: The State drop-down will only show the appropriate State which the organizer is linked to, e.g. NSW organizer can only create an event in NSW

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**Tel: (03) 9684 0500** E: mail@ma.org.au www.ma.org.au

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Status	Draft	
State	Please select	~
Event Name		
Permit Type	Competitive	~
Event Type	Please select	~
Event Discipline	ATV (AT)	~
Event Short Description		
Event Image	Choose File No file chosen	



Next, Event Managers will be required to complete the following details:

- o **Event Start/End:** the date and time the event runs from and to
- o Entry Start/End: the time frame that event entries are open
- Late Entries: the final date / time that late entries will be accepted where relevant
- Check In Open: if the event has the ability for registrants to check in prior to competition starting, outline the time here. If left blank this will default to 12.01am of the first day of the event
- Include in Calendar: if the event is to be listed in the Ridernet calendar visible to all members
- One Event Licencing options (Crew or Riding): if the event will accept One Event Licences. Note that One Event Crew licences can now be purchased via Ridernet in addition to One Event Riding licences
- Entry and Late Fees: A minimum entry fee must be set, note this can be set to \$0. If late fees are applicable these should be listed
- o **Refundable Events:** confirm whether the event is to be refundable
- Electronic Timing: selecting this will ask which specific timing transponders will be used for the event

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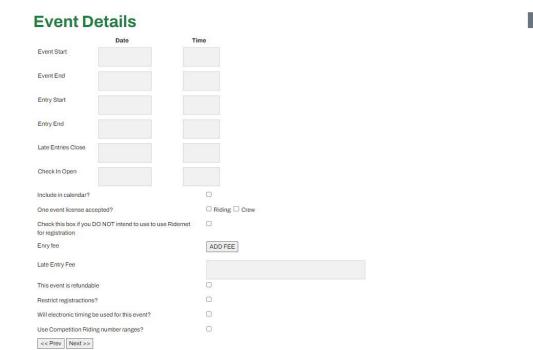
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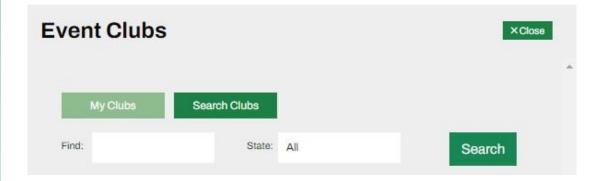
**Note:** If the event is taking registrations outside of RiderNet, an option to provide a weblink to the desired event registration page will become available. Where the weblink is listed the event can still be visible in the Ridernet calendar but members will be directed to the nominated registration website.



### Event Club, Location and Contact Details

After completing the basic event information, Event Managers will confirm the Event Club and Location details:

 Club: The Club will be prefilled to that you are an administrator of, otherwise, if the event is to be held elsewhere you will be able to manually search for the desired Club



Once selected, there will be the option to nominated whether the Club chosen is the Host Club or not. Multiple clubs can be added in the case of InterClub events or Series.

<b>Event Clubs</b>		× Close
		*
Club	Benalla	Change Club 🖉
Host Club		
Save		

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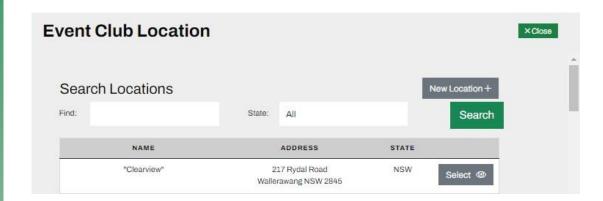
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 Location: Event locations can be specifically searched via Name or via State search menu dropdown. Click 'Select' to add chosen Club



Alternatively, you can add a New Location. Note, if you add a new location or are using a temporary location this will require a new venue permit to be allocated.

- Location Name
- Address
- Suburb
- State
- Postcode
- Country
- Track Number

Finally, nominate the selected venue which is the Primary Location and confirm that relevant that the Club has the Landholder Permission for the venue where applicable. Note that this acknowledgment replaces the previous Landholder Permission document.

### Contact

To add a Contact, click 'Add Contact' and complete the following details:

- Club Name
- Contact Name
- Contact Email
- Contact Phone Number

Note that you can nominate a contact who is not a Club member where relevant. They do not need to be an active Ridernet member.

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### **Event Officials**

Officials can be searched via **RiderNet ID** or **Name**, as well as the option to choose the specific **State**, **Discipline**, **Accreditation** and **Level** 

Event Officia	als				×Close	
Search for a specific	person					
Name	·····		Q			
Ridernet ID			Q			
Find an official						
State	all	~				
Discipline	all	~				
Accreditation	all	~				
Level	all	~				
				Search		

**Note:** If the Event Type is Coaching, a Coach will be required and can be chosen using the same search functions as Officials.

If the Event Type is Non-Competition, a Responsible Person is required and the Event Manager will need to provide the Name, Email address and Phone number of the nominated person.

Event Responsible	× Close
Name	^
Email Address	
Phone Number	
Save	

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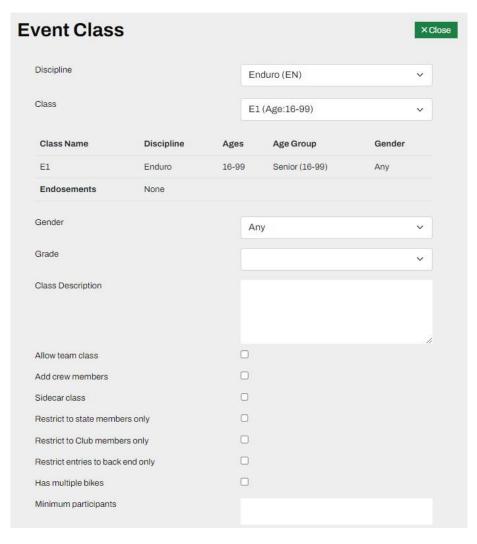
### **Event Classes**

After Event Officials, Classes can be added.

Note that Classes have been set in Ridernet as per the MOMs competition classes. Event managers can name their classes as they need, but if an alternate class is required, please contact your RCB.

Class details that need to be input are as follows -

- Class: The MOMs Class name, ages applicable and required endorsements will autofill to provide further information for the class
- o Gender
- Grade
- Description: this can be the name the Club usually refers to the Class as or the name members are familiar with
- Minimum/Maximum participants
- First Class fee/ Second class fee
- o Restrict to Club



- Sidecar classes
  - Team classes

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### Supplementary Regulations

There will be two options for how to complete your Supplementary Regulations, Template (see below) or HTML. Depending on which Event Type, either the HTML or Template Supp Regs will be optional and then the Club can choose which type of Supp Regs can be used.

Details that need to be completed for **Template** Supp Regs are below:

- Event passes (if applicable)
- Medical Services
- Competition Starts and Competition Formats
- Event Open
- Event Scrut Time (From/To)
- Event Brief Time (From/To)
- Competition Start
- Awards and Prize Money
- Restrictions
- Event Long Description
- Presentation
- Grid Positions
- Tyres
- Spectator Information and Fees
- Special Notes & Warning

# Event Details Details Residentiation Clubes 9 Locations Officials 9 Endorsements Classes Dates 9 Times Products 9 Questions Event Passes In/a Wedical Services Race Starts Flag: Event Open Time Event Scrut Time From Event Brief Time From Event Brief Time To Race Start Awards and Price Money Event Long Description

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If the Club is using **HTML** Supp Regs, they will be able to upload the information by using the available text box

### **Event Details** Details Registration Clubs 8 Locations Officials 8 Endorsements Supp Regs Yes ○ No Use HTML Supp Regs Source | B I U S X, x2 Ix □ □ □ □ □ □ □ □ □ □ □ □ □ ·¶ ¶· + Font Normal A- Ø- % E ? Supp Regs Template body p

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Supported by



<< Prev Next >> Save



### **Event Products & Questions**

Finally, Event Questions and Products can be added If products are not already created, they can be done so by clicking 'Add New Product'.

Follow the below steps to Add New Product:

- Create Product Name
- Select Product Category
- Select Sort Order
- Create Description



After Adding Product, you will need to Edit Product. This involves completing the following:

- Product Name
- o **Default Price:** the standard price your product will be set to
- Default Inventory Count: This will be a default count of the stock available for purchase
- Re-Order Count: This is the amount of product that is nominated to be ordered at the nominated re-order level
- Re-Order Level:- This is the level at which the Inventory of items will be trigger/notified to be re-ordered.
- Max Quantity: This is the maximum amount of products that can be purchased in one transaction

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## Edit Product \* (Indicates required fields) Product Name Default Price \* 0 Default Price \* 0 Re-order Quantity \* 0 Re-order Level \* 0 Variants (Ensure you save the above values before you add a new variant) Add Variant PREVIOUS SAVE € FINISH

### Next is adding a Variant

Note: Variants are REQUIRED for the Product to be valid and live in the system. These variants can be the same as the product if there are no variants available for the product.

Adding a Variant will require you to fill the following information:

- o Variant Type: Size or Colour
- o Variant name: e.g. Small, Medium, Large Black, Blue, Red

You can also add Override Variants. These can be created if the variants are different prices to the original item.

Add Variant  * (Indicates required fields)		
Prodcut Name	Test	
Variant Type *	select	
Variant Name *		
OVERRIDE VALUES		
Price *	0	
Inventory Count *	0	
Re-order Quantity *	0	
Re-order Level *	0	
Max Quantity *	0	
BACK	SAVE	

There MUST be a number in the Inventory Count The inventory will indicate how many of a product is available for purchase.

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Click 'Save' to finalise product. You can then Add Product and Select from the

<b>Event Details</b>				
Details Registration Clubs 8 Locations	Officials & Endorsements	Classes	Dates & Times	Products & Questions
Products				
Select Product Add New Product				
Questions				
Add Question				
<< Prev Save				

created Products and Save to the event.

After you have completed adding Products, you can also add Questions.

To Add Questions, click Add Questions.

You can add free text questions and mark them as required or not, dependent on the event or organizer requirements.

<b>Event Question</b>	×Close
	*
Question	
Required?	
Save	

Once completed, you can Save and Submit the Event for permit review and approval.

Are you sure you want to submit this event for approval?			
	Confirm	Cancel	

The event will be reviewed by the RCB and either approved or declined, based on the information provided and note any changes that need be made before reapproval.

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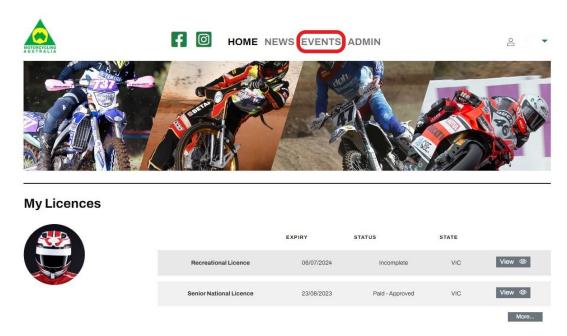




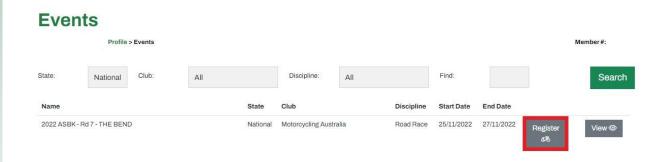
### How to enter members to an Event (backend)

For Admins, they will be able to backend members into their events following the below process:

First, go to the Events calendar on the Member Home page



In the calendar, find the event your member is looking to register for and click on 'Register'



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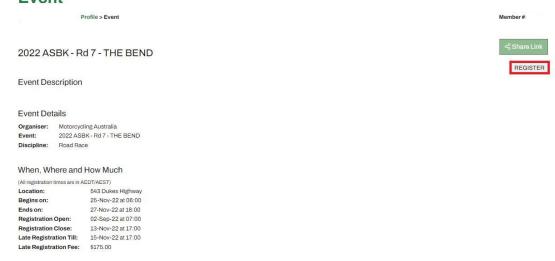
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This will take you to the Event Registration page with the event details. Click 'Register' again.

### **Event**



From here you will be able to change the rider from yourself to a member for backend entry.

Click 'Change' on the top right-hand corner

### **Event Registration**

Event: 2022 ASBK - Rd 7 - THE BEND

RIDER: CHANGE &&

Next, you can search for 'System Members' to enter the event. You will need to use their RiderNet ID to search. Once you have found them, click 'Use this profile'.

### System Member - Existing Member



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The name on the top right-hand corner will change and identify as the member you are trying to enter.

### **Event Registration**

Event: 2022 ASBK - Rd 7 - THE BEND

RIDER: Jonny Smith	CHANGE ≗≗

Classes		
Superbike	You cannot register for	
Alpinestar Superbike Championship	this class	
Supersport (15 years and over)	You cannot register for	
Michelin Supersport Championship	this class	
Supersport 300		
Dunlop Supersport 300 Championship	Add Remove	
Formula One Sidecar	You cannot register for	
Australian F1 Sidecar Championship	this class	
Formula Two Sidecar	You cannot register for	
Australian F2 Sidecar Championship	this class	
R3 Cup	Add	
Yamaha Financial Service R3 Cup	Add Remove	

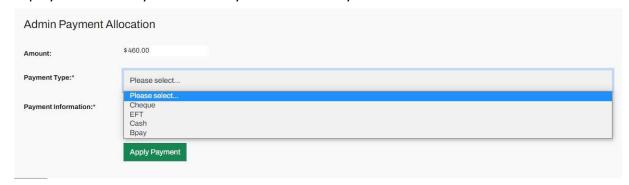
Follow the registrations prompts as the member, going through the event classes, declarations, products, and questions (if required).

Admin Pay Allocation will appear beneath the Event Payment at the final registration page.

Here Admins can allocate the costs of entry to **Cheque, Cash, EFT or BPAY** and charge the amount (this will be the free entry).

You can also make any notes or provide information in the available text box.

Click 'Apply Payment'. This will trigger a payment receipt to the member which will display the free entry and who they were entered by.



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### **Event Reporting and Financial Transactions**

To view the Reporting, Financial records and Download Documents, club administrators can access this from their Manage Events.

By clicking Manage Events, you will have the option to View, click View to review the event setup and reporting.

Test Toowoomba Competitive Motocross 27-Aug-22 Echo Valley Active MX/22/C/00035

Permit Fee: \$0.00

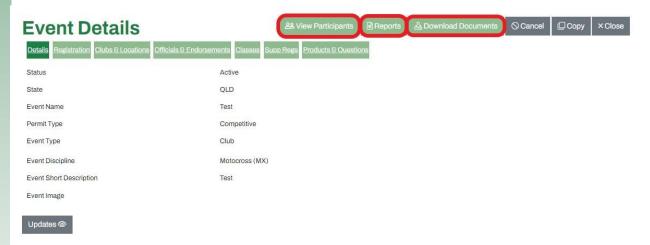
Completed ☑

C\*1 registration

The following page will take you to the Event Details. From here you will be able to review the setup including the Details, Registration, Clubs & Locations, Officials & Endorsements, Classes, Supp Regs and Products & Questions.

If any information requires changing or updating, you can click 'Cancel' which will revert the event into Inactive, which you will be able to edit before resubmitting for approval.

View Participants, Reports and Download Documents will also be available.



Clicking 'View Participants' will display all attendees of the event, including Riders, Officials and Coaches and includes their Name, RiderNet ID, Licence Status, Address, Emergency Contact and Ambulance Fund information.

The information can be downloaded and exported in a CSV format.



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NOTE: riders that are highlighted red do NOT have a valid or current MA licence. They will need to be contacted to renew their licence or purchase a licence for the event.

By clicking on 'View', this will open a window on the screen which will allow you to view the member in greater detail, including:

- Details personal details, address, emergency contacts and insurance information
- Classes classes entered for the event
- Licences current licences held by the rider
- Endorsements- list of the valid endorsements for the rider
- Suspensions any current suspensions applied to the rider, including the type and when they were suspended

### **Member Details** × Close MEMBER DETAILS Middle Name Last Name Gender:\* Date of Birth Mobile Profile Picture : Are you of Aboriginal / Torres Strait Islander descent? \* RESIDENTIAL ADDRESS Address Address Suburb: Postcode: Is your postal address different to your street address? Postal Address Address: Suburb : Postcode: State: Country **EMERGENCY CONTACT DETAILS** Emergency Contact Person: Emergency Contact Phone No: Relationship:

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#### **REPORTS:**

Clicking 'Reports' will display the reports available to Event and Club Administrators. The following reports are available:

- Participants
- Riders/Class
- Rider/Products
- Questions
- Medical
- Supp Regs
- Event Payments

# **Event Reports**



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**The 'Participants' report** will redirect to the Event Participants page and display the same information.

**Riders/Class report** will show the riders entered and information regarding their entries including, Class, Race Plate, Sponsors, Class Fees, Bike details, as well as personal information, licencing, and paid status.



The report can be downloaded and exported in a CSV format.



**The Riders/Products report** will show the riders name, RiderNet ID, DOB, Product, Quantity, Price of each Unit and Total price.

The report can be downloaded and exported in a CSV format.

er:	Everyone		Search						
EVENT								& Download R	iders/Produ
NAME	RIDERNET	DOB	PRODUCT	DESCRIPTION	VARIANT	QTY	UNIT PRICE	PROD PRICE	
Luke			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
David			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Cody			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Jack			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Ben			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Scott			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Cooper			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View
Levi			Transponder Hire	Transponder Hire	Transponder	1	15.0000	15.0000	View

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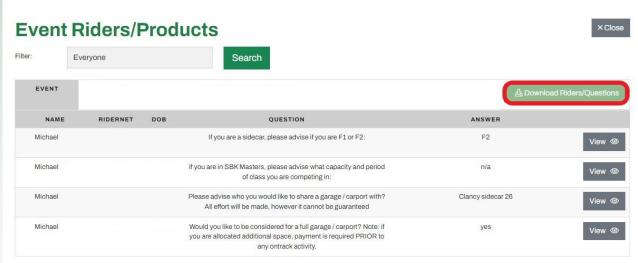
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**The Questions report** will show the any questions that had been setup during the registration process, the answers, rider name, DOB and RiderNet ID. The report can be downloaded and exported in a CSV format.





The Medical Report will display the basic member information including their full name, DOB, address, emergency contact and ambulance fund information. This report is also available for download on the top right-hand corner of the report.

Event	Particip	oants														× Close
Attendee Types:	Particpant	Official Coac	th		Filter:	Everyone				Find:				Search		
E	/ENT		1103231												≜Do	rwnioad Medical
											EMERGENCY CONTACT		AM	BULANCE POLI	CY FUND	
FIRST NAME	LAST NAME	RIDERNET	DOB	ADDRESS	MEDICAL ISSUES	CLASSES	PART.	OFF.	COACH	NAME	RELATIONSHIP	PHONE	NAME	NUMBER	EXPIRY	
																View @
																View @
																View @
																View @
																View @
																View @

**The Supp Regs Report** will display in a new window the regulations for the event. This is the same information that is displayed for members as they process their event registrations – Terms and Conditions.

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**The Event Payment Report** will show all the transactions involved with the event, e.g. entries and products

Initially, the report will display as blank and will require you to define the Payment Type (All) and Exclude Batch Paid (Yes/No). After you have selected the appropriate options, click 'Generate Report'

NOTE: You will need to have Pop-Ups enabled for RiderNet as this report will automatically download and open once generated

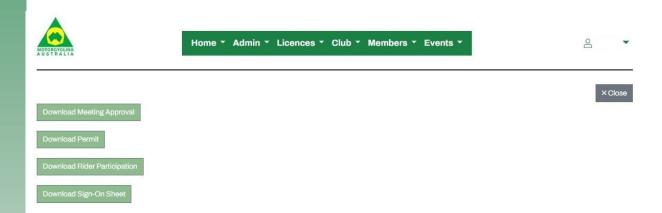
Payment Type:	All	Exclude B	Batch Paid:	● Yes ○ No	
					Generate Repor



#### **DOWNLOAD DOCUMENTS:**

The documents available in the **Download Documents** page are as follows:

- Meeting Approval confirmation that the event has been approved including organiser/promoter, address, permit number, meeting name, venue, and date
- Permit proof that the event has been approved and permitted by the RCB
- Rider Participation used for calculating rider levies
- Sign-on Sheet downloadable sheet used for event sign-on as well as the contract to participate at the event



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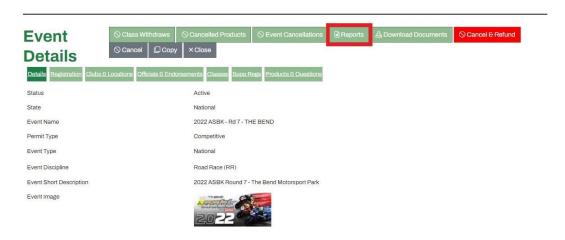




# **Emailing Event Members**

From the Event Details page, event administrators will be able to send communications and emails to list participants.

You will need to View Events and go to the Events Details dashboard and select the Reports tab.



Next, click Email Participants. This will generate an email dashboard where administrators can send through communications to those who have registered for the specific event.



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Here, admins can choose who they want to send the email to, when, which template they would like to use, the subject, add any attachments and schedule when an email will be sent.

Below are the definitions of each field:

- Attendee Type: based on which type of attendee you would like to send the email to, e.g. Participant, Coach, Official, All
- Template: which specific template you would like to use
- Subject: purpose of the email
- From: who is sending the email, e.g. club email address.
- Other recipients: those members that are not specifically linked to the event
- **Send Date:** the scheduled time when the email is to be sent NOTE: this time is displayed as 24-hour time
- **Duplicate Email Handling (Suppress/Include):** Select whether duplicated emails will receive the communication or not
- Message: the text body for the email
- Attachments: documents or files that will accompany the email

#### Ride. Race. Enjoy.

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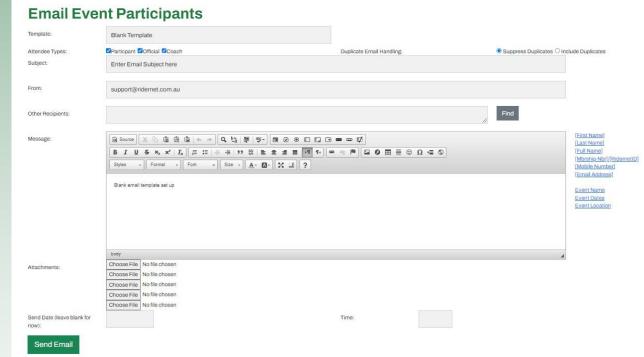
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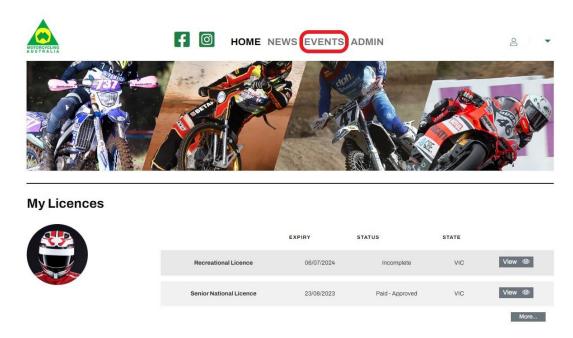




# **Refunding Entries & Products**

To be able to view and process refunds, Administrators will need to access their event via the 'Member Events' – this is the way members would register for events, NOT 'Manage Events'

From the Member home page, click 'Events'



Find your event in the listing and click on 'View' – this will take you to the Events Details.



From here you can find the withdrawn members from classes and cancelled products as well as the event reports.

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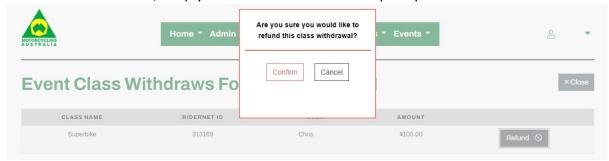


**Class Withdraws** will display those members who have withdrawn from their class including:

- Name
- RiderNet ID
- Name
- Amount

# CLASS NAME RIDERNET ID USER AMOUNT Superblike 313169 Chris \$100.00 Refund ©

To refund the member, simply click 'Refund' and this will prompt a confirmation.



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Once confirmed, the button will change to 'Refund Paid'.



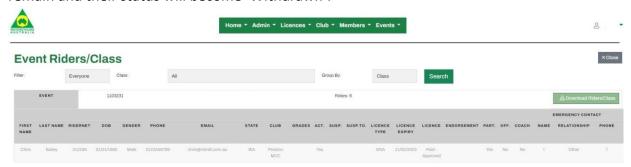
The same process can be completed for the Cancelled Products.



Once the product or classes have been refunded, they will change in the **RiderClass Report**.

Note: They will still appear in the Participant Report as normal, but it is important to use the RiderClass report as the final report.

When a member has withdrawn or cancelled a product, they will be greyed out but remain and their status will become 'Withdrawn'.



Similarly, when a member has cancelled their product, they will appear greyed out in the Event Products Report.



Each of these reports can be downloaded as a CSV file format.

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### Refund and Cancel Event

If an event needs to be cancelled altogether and refunded, this can be done so via the Events Details page and by clicking 'Cancel & Refund'

<b>Event Details</b>		O Class Withdraws	○ Cancelled Products	Reports	○ Cancel & Refund	× Close
Details Registration Clubs & Locations Officials & Endorse	ments Classes Supp Regs	Products & Questions				
Status	Active					
State	VIC					
Event Name						
Permit Type	Competitive					
Event Type	Open					
Event Discipline	Road Race (RR)					
Event Short Description						
Event Image						

This prompt will cancel the event and refund all the associated transactions of the event.



Following the confirmation, there will be a complete table of all the transactions to be refunded, with the members Name, ID, Amount Pending, CC & Transaction Fees, reference numbers and Status.

Click 'Process Refunds' to finalise the refund process.

#### **Event Cancellation and Refund**

× Close

\$ Process Refunds							
NAME	USER	AMOUNT PENDING	CC FEES	TRANSACTION FEES	TRANSACTION REF	TRANSACTION ID	STATUS
		\$34.00	\$1.45	\$1.75	1103252	884621	
		\$28.00	\$0.29	\$1.75	1103262	885626	
		\$144.00	\$1.56	\$1.75	1103253	884680	
		\$154.00	\$1.67	\$1.75	1103249	884509	
		\$28.00	\$0.29	\$1.75	1103263	885632	
		\$189.00	\$2.05	\$1.75	1103244	884475	
		\$28.00	\$0.29	\$1.75	1103261	885611	
		\$174.00	\$1.89	\$1.75	1103255	884695	
		\$68.00	\$0.73	\$1.75	1103250	884513	

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The event will now show as 'Cancelled' on the Club's Manage Events page, Events Calendar, and members My Events.

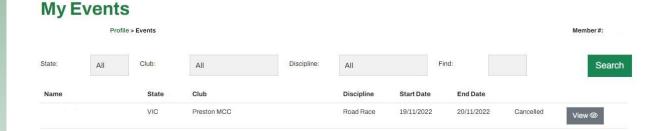
#### **Manage Events**

2022	Preston MCC	Competitive Open	Road Race	19-Nov-22	Phillip Island GP Circuit VIC	Cancelled RR/22/O/00662 Permit Fee: \$0.00	€6 registrations	View
------	-------------	---------------------	-----------	-----------	----------------------------------	--	------------------	------

#### **Events Calendar**

#### **Events** Profile > Events Member#: Club: Discipline: State Search Name State Club Discipline Start Date **End Date** VIC Preston MCC Road Race 20/11/2022 19/11/2022 Cancelled

#### My Events (Members)



To view the processed refunds and their status, click 'View' next to the event on the Events Calendar, then 'View Refunds'



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This will return to the table of refunds to be processed with status updated to 'Pending/Refunded/Failed'

# **Event Cancellation and Refund**

× Close

NAME	USER	AMOUNT PENDING	CC FEES	TRANSACTION FEES	TRANSACTION REF	TRANSACTION ID	STATUS
		\$34.00	\$1.45	\$1.75	1103252	884621	failed
		\$0.00	\$0.00	\$0.00	1103262	885626	refunded
		\$0.00	\$0.00	\$0.00	1103253	884680	refunded
		\$0.00	\$0.00	\$0.00	1103249	884509	refunded
		\$0.00	\$0.00	\$0.00	1103263	885632	refunded
		\$0.00	\$0.00	\$0.00	1103244	884475	refunded
		\$0.00	\$0.00	\$0.00	1103261	885611	refunded
		\$0.00	\$0.00	\$0.00	1103255	884695	refunded
		\$0.00	\$0.00	\$0.00	1103250	884513	refunded

Check with the financial records and reports to verify the correct amounts have been paid and issued to members.

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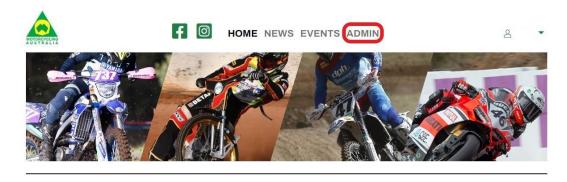


# Completing an Event

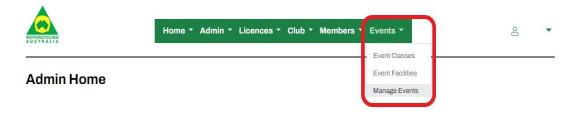
After your event has finished, you will be able to 'Complete' the event. Completing an event will trigger the payments to be received by the club or event promoter.

To complete an event, follow the steps below:

From your member Home Page, go to Admin



#### Events > Manage Events



Filter through the listing of events until you find your relevant event/s

Click 'Completed'. This will trigger a confirmation prompt before completing the event.





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Once confirmed, the event status will change to 'Completed'. You can find the event in the 'Manage Events' under the 'Completed' status.

# Events Status: Completed State: NSW Register: Any Find: Presentation Search

START STATUS DISCIPLINE LOCATION EVENT CLUB TYPE DATE HVMCC RPA/Presentation Hastings Valley Non 29-Oct-22 Hastings Valley Completed Motocross MCC Competitive MX/22/R/00332 元 31 NSW RPA Permit Fee: \$0.00 registrations

Note: All events that are completed BEFORE Sunday 11:59am will be processed the following week. If an event is 'Completed' on Monday, it be processed the week after.

If you have any classes or products that have been withdrawn, process those refunds BEFORE you 'Complete' the event. This will avoid having to process manual refunds after the funds have been received by the Club. (See Refunding Classes and Products for more information).

The event finances will be directed to the Club that is nominated as 'Event Manager' in the event setup. This can be view in the 'Event Details'.

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